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SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

MISSION

OMB Number 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response 16.00

NOV 0 9 200/

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D
SECTION 4(6), AND/OR

SEC USE ONLY
Prefix Serial

DATE RECEIVED

**OMB APPROVAL** 

1192420

PROCESSED

ÚNÍF	ORM LIMITED OFFERING EXEN	· .
Name of Offering ( Check if this is an Physicians Surgery Cente	amendment and name has changed, and indicate change.	) NOV 26 20
Filing Under (Check box(es) that apply): Type of Filing:   New Filing	Rule 504 Rule 505 Rule 506 Amendment	☐ Section 4(6) ☐ FIRANCIA
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested abo	ut the Issuer	
Physicians Surgery Cente	nendment and name has changed, and indicate change.)	
	(Number and Street, City, State, Zip Code) ite 500, Nashville, TN 37215	Telephone Number (Including Area Code) (615) 234-5900
Address of Principal Business Operation (if different from Executive Offices)	• • • • • • • • • • • • • • • • • • • •	Telephone Number (Including Area Code)
4035 Evans Avenue, Ft. M	yers, Florida 33901	(239) 939-7375
Brief Description of Business	labaun annaann aantau in Ph. Mua-	n Plorida
Type of Business Organization	oulatory surgery center in Ft. Myer	s, riorida
Corporation	limited partnership, already formed	other (please specify): limited liability company
■ business trust	☐ limited partnership, to be formed	
	CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS		
Federal: Who Must File: All issuers making an off seq. Or 15 U.S.C. 77d(6).	ering of securitles in reliance on an exemption under Regu	dation D or Section 4(6), 17 CFR 230.501 et.
Securities and Exchange Commission (S	later than 15 days after the first sale of securities in the off EC) on the earlier of the date it is received by the SEC at the on the date it was mailed by United States registered or ce	he address given below or, if received at that
Where To File: U.S. Securities and Exch Copies Required: <u>Five (5) copies</u> of this	ange Commission, 450 Fifth Street, N.W., Washington, D.I. notice must be filed with the SEC, one of which must be y signed copy or bear typed or printed signatures.	C. 20549.
Information Required: A new filing must	contain all information requested. Amendments need onluested in Part C, and any material changes from the infor	
This notice shall be used to indicate relia adopted ULOE and that have adopted the state where sales are to be, or have been	• • • • • • • • • • • • • • • • • • • •	ice with the Securities Administrator in each andition to the claim for the exemption, a fee
Fair and Change	ATTENTION	
	rriate states will not result in a loss of the federa will not result in a loss of an available state e at notice.	

1774295.2

Page 1 of 9 SEC 1972 (6/02)

A. BASIC IDENTIF	ICATION DATA		
Enter the information requested for the following:	or direct the vote or disposed of corporate general and r	ition of, 10% or n	
Check Box(es) that Apply:	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) SARC/Ft. Hyers, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code	•		
40 Burton Hills Blvd., Suite 500, Nashville,	Tennessee 37215	<del></del>	
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Lee Outpatient Surgical Team, Inc.			
Business or Residence Address (Number and Street, City, State, Zip Code 6981 Lake Devonwood Drive, Ft. Myers, Florid	•		<del></del>
Check Box(es) that Apply:	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Lee Health Ventures, Inc.		· · ·	
Business or Residence Address (Number and Street, City, State, Zip Code Healthpark Florida, 9800 South HealthPark Dr	•	Ft. Myers,	Florida 33908
Check Box(es) that Apply;	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if Individual)  Kagan, John M.D.			
Business or Residence Address (Number and Street, City, State, Zip Code 4035 Evans Avenue, Ft. Myers, Florida 33901	)		<del></del>
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	⊠ Director	General and/or Managing Partner
Full Name (Last name first, if individual)  Isaacson, Wayne M.D.			
Business or Residence Address (Number and Street, City, State, Zip Code	<u> </u>		
4035 Evans Avenue, Ft. Myers, Florida 33901	•		
Check Box(es) that Apply:	☐ Executive Officer	○ Director     ○ Director	General and/or Managing Partner
Full Name (Lest name first, if individual) Bruener, Jeff			
Business or Residence Address (Number and Street, City, State, Zip Code	)		
40 Burton Hills Blvd., Suite 500, Nashville,	Tennessee 37215	<del></del>	
Check Box(es) that Apply: Promoter Beneficial Owner	Executive Officer	⊠ Director	General and/or Managing Partner
Full Name (Last name first, if Individual)			
Kandell, Barry		•	
Business or Residence Address (Number and Street, City, State, Zip Code 40 Burton Hills Blvd., Suite 500, Nashville,	_		
(Use blank sheet, or copy and use addition.		necessary.)	

SEC 1972 (6/02)

		A. BASIC IDENTI	FICATION DATA		
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Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Offices		General and/or Managing Partne
Full Name (Last name first, it Hiduke, Terry	Individual)				
Business or Residence Addr					
Healthpark Florid	a, 9800 Sou	th Healthpark D	rive, Suite 208,		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partne
Full Name (Last name first, il	Individual)				
Business or Residence Addre	ess (Number and !	Street, City, State, Zip Coo	io)		, , , , , ,
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partne
Full Name (Lest name first, it	individual)				
Business or Residence Addre	ess (Number and S	Street, City, State, Zip Cod	fo)		
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Full Name (Last name first, it	individual)				
Business or Residence Addre	ess (Number and :	Street, City, State, Zip Coo	le)		
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Business or Residence Addr	ess (Number and :	Street, City, State, Zip Coo	de)		
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Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partne
Full Name (Lest name first, if	Individual)				
Business or Residence Addr	ess (Number and :	Street, City, State, Zip Coc	ie)		
	(Use blank sheet	or convend use addition	nal copies of this sheet,	as necessary.)	

							OUT OFFER				Yes	No
l. 1	las the issuer	sold, or do	es the issue	er Intend to	sell, to non	-accredited	investors in	this offerin	g?	***********		Ø
. <b>v</b>	Vhat is the mi	nlmum inve	Answer:	also in App I will be acc	endbt, Colu capted from	mn 2, if filing any individu	al?Ut	DE.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	/+ <b>!</b> +++++++++++++++++++++++++++++++++++	\$ <u>\$</u>	36,80
											Yes	No
. E	Does the offeri inter the Infor- commission or person to be or states, list the broker or dea	mation rec similar rec listed is a ne name of	quested for numeration for n associated the broker	each pers or solicitati d person or or dealer.	ion who ha ion of purch r agent of a if more than	s been or i psers in cor broker or da i five (5) per	will be paid unection with ealer registr sons to be	l or given, h sales of s ared with th	directly or ecurities in e SEC and	indiractly, I the offering for with a st	any . If eto	8
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE	OF PROCEEDS		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		Aggregate		Amount Atready
	Type of Security		Offering Price		Sold
	Debt	5	0	2	0
	Equity	Ť –	0	- ·	0
	Common Preferred	-		- •	
	Convertible Securities (including warrants)	•	0	<b>.</b> \$	0
	Partnership Interests				o
	·	• _		- <b>*</b> .	<u> </u>
	Other (Specify: Up to one (1) non-voting Class B membership interest	2	36,800	\$	0
	Total	_			0
		• -	30,000	- <b>*</b>	<u>-</u>
	Answer also in Appendix, Column 4, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
	ig righte of solo.		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		0	5	0
	Non-accredited Investors		0	- 5	0
	Total (for filings under Rule 504 only)	_	0	- ;	0
	Answer also in Appendix, Column 3, if filing under ULOE.	_		•	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part - Question 1.				
			Type of		Doltar Amount Sold
	Type of offering		Security	\$	30M 0
	Rute 505	-		<b>-</b> ` •	0
	Regulation A	_		- \$.	<del></del>
	Rule 504	_			0
	Total	_		_ \$.	0
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		_		
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$ .	
	Legal Fees		🛮	\$ .	5,000
	Accounting Fees	•••••		\$	
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)			\$	
	Other Expenses (Identily)		_	5	
	Total		_	\$	5,000

	Overtion 1 and total expenses furnished	regate offering price given in response to Part C - d in response to Part C - Question 4.a. This					
	difference is the "adjusted gross proceeds	to the issuer."				<b>\$</b> _	31,800
5.	to be used for each of the purposes short furnish an estimate and check the box payments listed must equal the adjusted	i gross proceeds to the issuer used or proposed with the amount for any purpose is not known, on the left of the estimate. The total of the gross proceeds to the issuer set forth in response					
	to Part C - Question 4.b above.			Payments to Officers, Directors, & Affidiates			Payments to Others
	Salaries and fees	***************************************	□ \$ _			\$_	
	Purchase of real estate		□ <b>\$</b> _			\$_	
	Purchase, rental or leasing and	installation of machinery and equipment	□ \$ _	<u> </u>		٤_	
	Construction or leasing of plant	buildings and facilities	□ <b>\$</b> _		ַ ם	<b>\$</b> _	
	offering that may be used in a	(including the value of securities involved in this exchange for the assets or securities of another	<b>□</b> \$ _			s _	
	Repayment of indebtedness	***************************************	□ \$_		_ 0	<b>s</b> _	
	Working capital	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	□ <b>\$</b> _		_ 🗆	\$	
	Other (specity) Distribut: accordance with the percentage	on to Class A Members in ir Class A ownership	& <b>\$</b>	31,800		<b>;</b> _	
	Column Totals	(4)4012201411411011011010101012121417017010110171010101010101010101010101	<b>⊠</b> \$_	31,800	_ 0	<b>s</b> _	
	Total payments Listed (column	Total payments Listed (column totals added)					
_		D. FEDERAL SIGNATURE					
	valure constitutes an undertaking by the is	signed by the undersigned duly authorized perso suer to furnish to the U.S. Securities and Excha- accredited investor pursuant to paragraph (b)(2) of	uga Comi	mission, upon wii	ider Ri Iten re	ula 50 Iques!	05, the following to fits staff, the
h	er(Print or Type) ysicians Surgery Center, C	Clip Jace 10	Date	nber <u>5</u> , 2	007		
	ne of Signer (Print or Type)	Title o (Signer (Print or Type)					
	yne Isaacson, M.D.	Secretary and Treasurer					

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations (See 18 U.S.C. 1001).

		E. STATE SIGNATURE				
1.	ts any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?					
		See Appendix, Column 5, for state response.				
2.	The undersigned issuer hereby undertain (17 CFR 239.500) at such times as required.	ikes to furnish to any state administrator of any state in which this notice is filed, a uired by state law.	notice or	Form 1		
3.	The undersigned issuer hereby undertal offerees.	ikes to furnish to the state administrators, upon written request, information furnishe	d by the	issuer t		
4.	The undersigned Issuer represents that Offering Exemption (ULOE) of the state has the burden of establishing that these	t the issuer is familiar with the conditions that must be satisfied to be entitled to the In which this notice is filed and understands that the issuer claiming the availability to conditions have been satisfied.	Uniform of this e	Limiter cemption		
	issues has send this patification and k	nows the contents to be true and has duty caused this notice to be signed on	its beha			
	dersigned duly authorized person.	_		d by th		
und		Signature		t by th		
und Issu Ph	dersigned duly authorized person.  uer (Print or Type)  ysicians Surgery Center,	Signature Date  November 5, 2007		t by th		
issi Ph LL	dersigned duly authorized person.  uer (Print or Type)  ysicians Surgery Center,			t by th		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPENDIX 5						
1	Type of security Intend to sell to non-accredited investors in State (Part B - Item 1)  Type of security And aggregate offering price offered in State (Part C - Item 1)				5 Oisqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 1)					
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL							<u> </u>			
AK										
AZ										
AR										
CA										
co										
СТ										
DE										
DC										
FL		×	Up to \$36,800 of non- voting Class B membership interest	0	0	0	0		×	
GA										
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				APPENDI	ζ				
1	Type of security Intend to sell And aggregate to non-accredited offering price Type of investor and investors in State (Part B - Item 1) (Part C - Item 2)				5 Disqualification under State ULC (if yes, attach explanation of waiver granted (Part E - Item 1				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT				<del> </del>					
NE									
<b>N</b>									
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NJ									
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